Debugging Enterprise Ontologies

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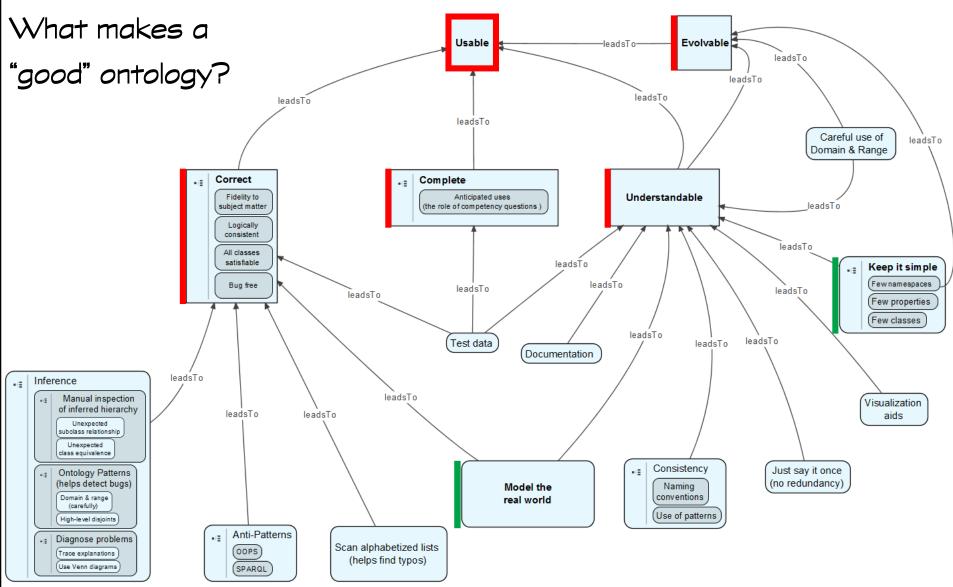
Monday AM May 30, 2016



Overview

- The paper on a single slide
- Enterprise ontology
- Model the real world
- Keep it simple
- Finding and preventing bugs

The Paper on a Single Slide

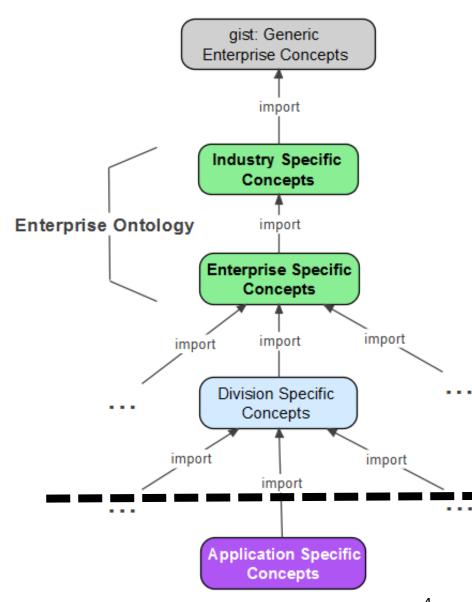


Enterprise Ontology

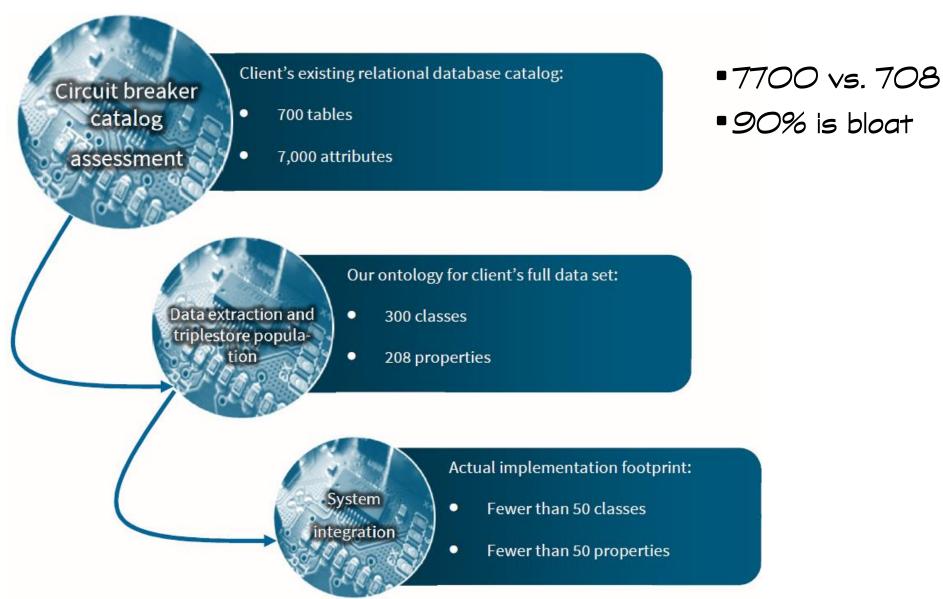
Scope: all/only concepts that are:

- Central to the enterprise
- Stable for a long time
- Substantially different from one another

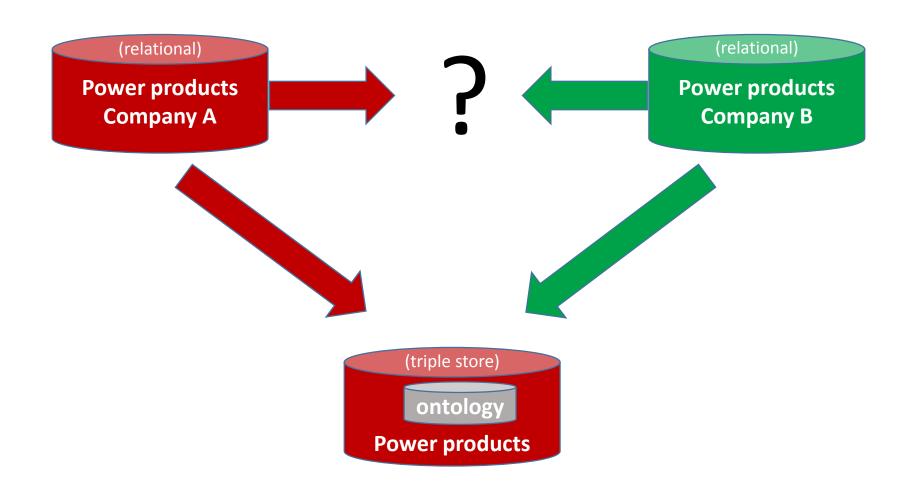
Separate real world concepts from application concepts.



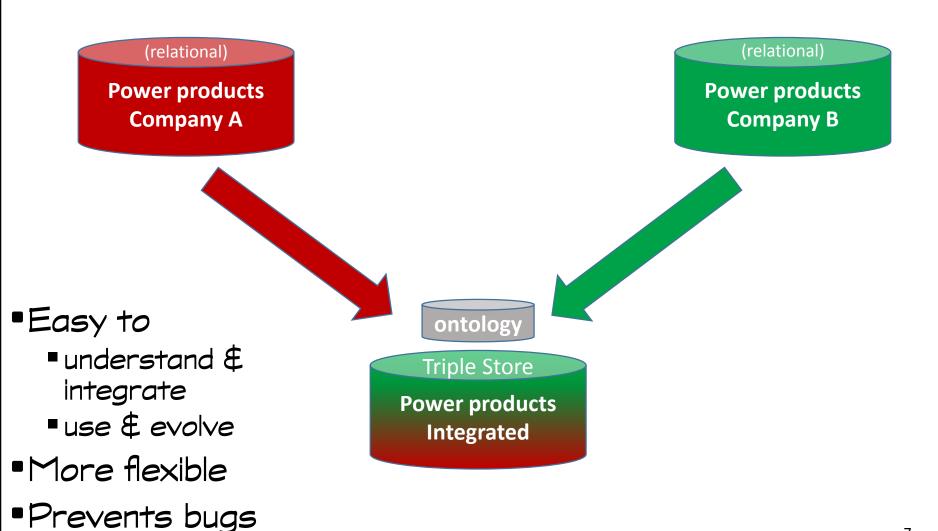
Model the Real World



The Importance of Keeping it Simple



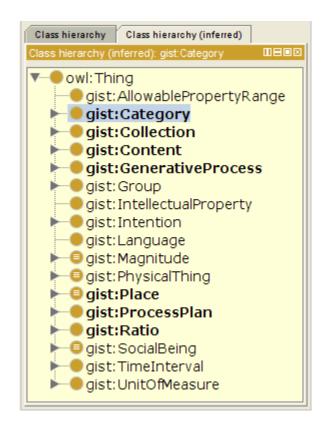
The Importance of Keeping it Simple

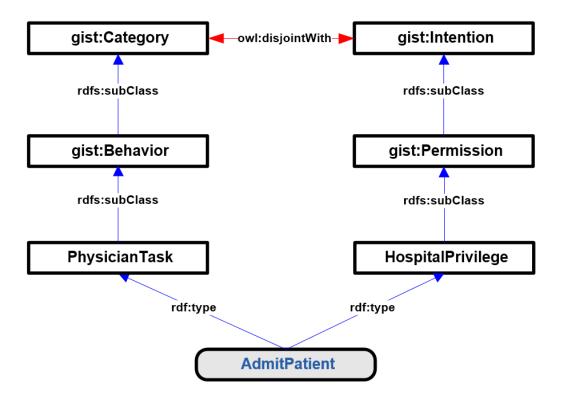


Ways to Catch & Prevent Bugs

- Keep it simple
- Use the inference engine to catch 20-30% of bugs. Help it along:
 - High level disjoints
 - Careful use of domain & range

High Level Disjoints





- Have relatively few high level classes that are mostly disjoint.
- Combine with domain & range to catch many errors

Domain & Range: Use with Caution!

- Important way to catch bugs, BUT...
- It is common practice to over-constrain domain and range

Examples:

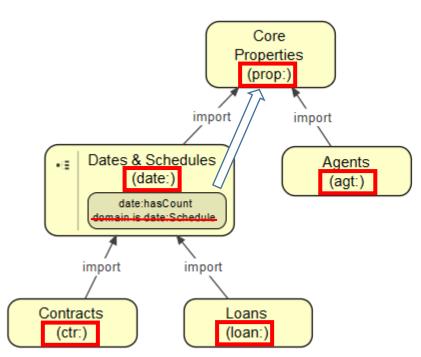
- W3C Media Ontology
 - hasPolicy & hasLanguage can only be used with MediaResource
- Financial Ontology
 - hasCount can only be used with Schedule.
- Results in
 - difficulty in reuse
 - unnecessary proliferation of properties

Ways to Catch & Prevent Bugs

- Manually examine inferred hierarchy for oddities
- Anti-patterns:
 - identify
 - programmatically find examples
- Keep it simple, avoid proliferation of:
 - namespaces
 - properties
 - classes

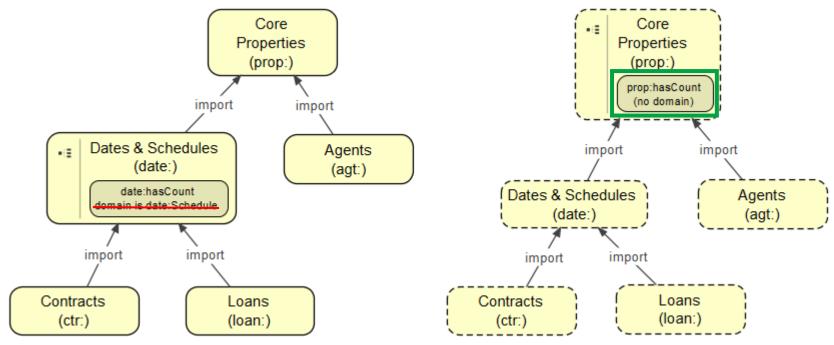
Namespaces

It is common practice to have a different namespace for every ontology. I have seen 100+.



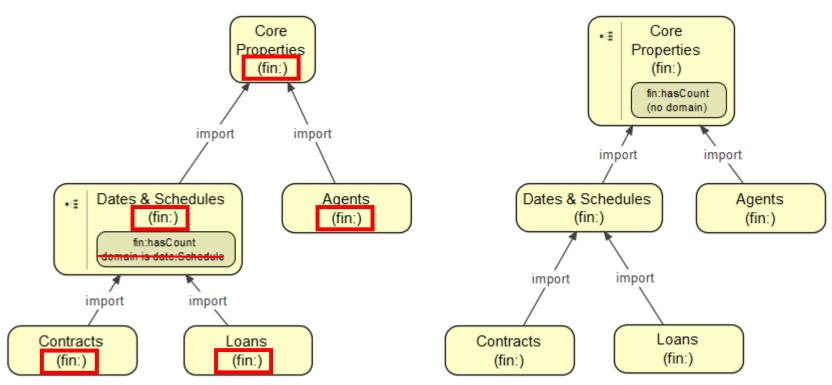
Namespaces

- It is common practice to have a different namespace for every ontology. I have seen 100+.
- Not needed for namespace collisions, all on same topic.
- Error prone for use, extending and refactoring.
- Have to check for use everywhere.



What We Do

- Use single namespace for ontologies on same topic
- No need to check for where used.
- Use different namespaces if under different governance



Namespaces: No Free Lunch

- There is a tradeoff
- This breaks the 'follow your nose' principle which makes it easy to find things on the web.
- This has not been a significant issue for us
- If this is important to you, consider adding more namespaces and be careful.
 - re-factoring is error-prone
 - don't end up having the problem semantic technology solves: rigidity

Test Data

- Create a suite of test data
 - for ongoing unit testing
 - to illustrate how to use the ontology
- Correctness: ensuring things are the way you think they are.
- Completeness: can you represent the data you need to?
- Understandability: a suite of test examples to show users can be a really fast way for users to get started.

Competency Questions

- I'm a great fan of competency questions...
- ... but we have not found them to play a major role.
- The enterprise ontology is relatively small and general.
- Perhaps more useful for more specific ontologies built out to support particular applications.

Conclusion

- Its all about usability
- The most usable ontologies are:
 - correct,
 - complete
 - understandable.
- Test data helps with all three characteristics
- Model the real world not application-specific concepts
- Inference is a powerful tool, but cannot catch most bugs.
- Anti-patterns are important

Conclusion

- Keep it simple: if in doubt, leave it out
 - few classes: introduce only if different properties are important
 - few properties: introduce only if semantics genuinely different
 - few namespaces: new namespace if under different governance
- You can do things that help prevent bugs in the first place
 - keep it simple
 - make the ontology easy to maintain
 - use high-level disjoints & domain and range
 - avoid over-constraining domain and range
 - ease of use prevents bugs in downstream applications
- Competency questions have not featured largely for enterprise ontology development.